High Performance Multifamily:

An Introduction to the ENERGY STAR & Zero-Energy Ready Homes (ZERH) Multifamily New Construction Programs

Sarah Santiago-Cok Gayathri Vijayakumar

October 2, 2024



Agenda

- Program Overlap
 Eligibility, 45L tax credits
- ENERGY STAR Multifamily New Construction Program
 Program Overview, Requirements & Documents
 Cotting Started with ENERGY STAR
 - Getting Started with ENERGY STAR
- DOE Zero Energy Ready Home Multifamily Program
 Program Overview, Requirements & Documents
 Getting Started with ZERH





Quick Poll: Raise your hand if...

- 1. You are currently an ENERGY STAR Partner
- 2. You supported a multifamily building that was certified as ENERGY STAR (Certified Homes, MFHR, MFNC)
- 3. You are currently supporting the design/construction/verification of a multifamily building pursuing ENERGY STAR MFNC certification



Eligibility Requirements

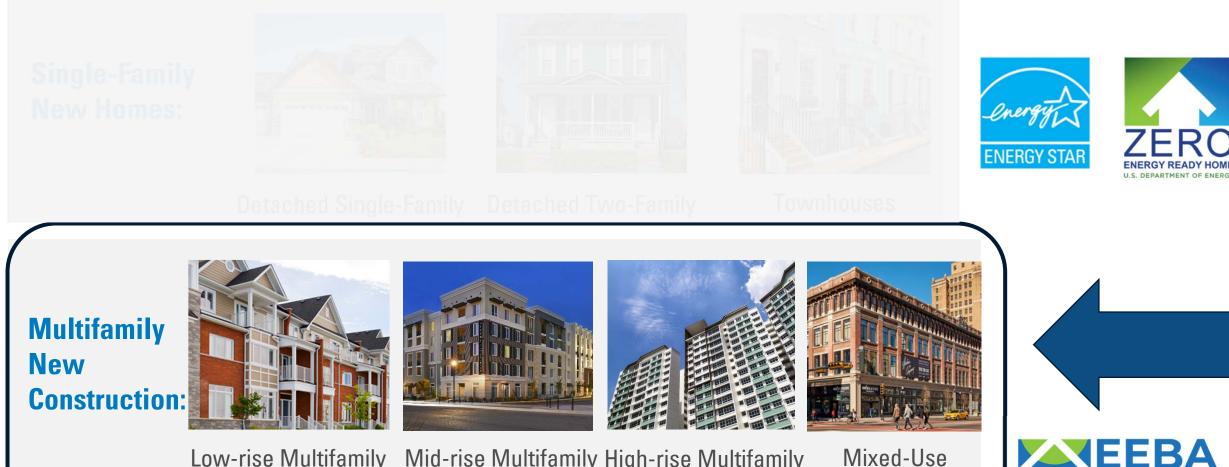


Residential New Construction Eligibility





Residential New Construction Eligibility



Low-rise Multifamily Mid-rise Multifamily High-rise Multifamily

Energy & Environmental Building Alliance

45L Federal Tax Credits for Energy-Efficient Homes



§ 45 L Federal Tax Credit

- New Energy Efficient Home Credit now updated and extended through 2032
- Applies to eligible homes and apartments acquired on or after January 1, 2023



§ 45L Federal Tax Credit

Residential Building Type	Minimum Eligible Version	ENERGY STAR MFNC	Zero Energy Ready Homes
Certified Units in Multifamily Buildings	Varies by Program, Year, and Location	\$500	\$1,000
Certified Units in Multifamily Buildings when prevailing wage requirements are met	Varies by Program, Year, and Location	\$2,500	\$5,000



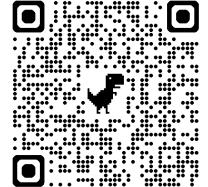
§ 45L Federal Tax Credit ENERGY STAR



For **ENERGY STAR**, the minimum eligible program version for the tax credit is determined relative to the dwelling unit's **acquisition date** (not the permit date).



Tables of minimum eligible versions are on the ENERGY STAR website for acquisitions made in 2023 – 2027 at www.energystar.gov/45Ltaxcredits.





Note that minimum eligible version for tax credit can be more stringent than what is required just for certification.



§ 45L Federal Tax Credit ENERGY STAR

2024 Acquisition Dates Minimum ENERGY STAR Program Versions Eligible for the § 45L Credit

State/Territory	Single-Family	Manufactured	Multifamily
AL, AK, AR, AZ, CO, CT, DC, DE, GA, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, ND, NE, NH, NJ, NM, NV, NY, OH, OK, PA, RI, SC, SD, TN, TX, UT, VA, VT, WI, WV, WY	SFNH National v3.1	MH v2	MFNC National v1.1
CA	SFNH California v3.3	MH v2	MFNC California v1.3
FL	SFNH Florida v.3.1; or SFNH National v3.1	MH v2	MFNC National v1.1
н	SFNH Pacific v3	MH v2	MFNC National v1.1
OR, WA	SFNH Oregon and Washington v3.2; or SFNH National v3.2	MH v2	MFNC Oregon and Washington v1.2; or MFNC National v1.2



§ 45L Federal Tax Credit ENERGY STAR

2027 Acquisition Dates* Minimum ENERGY STAR Program Versions Eligible for the § 45L Credit

State/Territory	Single-Family	Manufactured	Multifamily
AL, AK, AR, AZ, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, ND, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA, WI, WV, WY	To be determined	To be determined	MFNC National v1.2
CA	To be determined	To be determined	MFNC California v1.4



§ 45L Federal Tax Credit Zero Energy Ready Homes



For **Zero Energy Ready Homes**, the minimum eligible program version is determined relative to the dwelling unit's **permit date**.



Tables with minimum eligible versions are on the Zero Energy Ready Homes website at <u>www.energy.gov/eere/buildings/45l-tax-credits-zero-energy-</u> <u>ready-homes</u>. Required version is based on location, project type, and permit date.



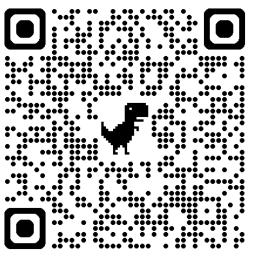


Unlike **ENERGY STAR**, the minimum eligible version for the tax credit is the same as the minimum eligible version for **ZERH** certification.



§ 45L Federal Tax Credit Zero Energy Ready Homes

			_
	National (except Califor	nia) 🖌 Location	
Program Version and Revision Number	Required for Use, if Home's Permit Date is on/after this Date	Project Type	
Version 1, Rev. 7	6/1/2019	Single family,	
Version 1, Rev. 8	1/1/2023	multifamily up to 5 stories	
Version 1, Rev. 9 °	1/1/2024	Multifamily, any height	
Single Family Version 2, Rev. 1	1/1/2024	Single Family	
Multifamily Version 2	1/1/2025	Multifamily, any height	Project Type
	as of any height certified under Version 1, Rev. 9 requirements for Version 1, Rev. 8 wher	ision is required.	Example:
Program Version and Revision Number	California Only Required for Use, if Home's Permit Date is on/after this Date	Project Type	MFHR in V
CA Version 1, Rev. 7	10/1/2018 b	le family,	Permitted
CA Version 1, Rev. 8	1/1/2023 ^b	multitunily up to 5 stories	
CA Single Family Version 2	1/1/2024	Single family	Must mee
CA Multifamily Version 2 ^c	1/1/2024	Multifamily, any height	
	Il and permit date are not on/after this date the ngs of any height certified under CA Multifamily		Multifami
-	on requirements for CA Version 1, Rev. 8, where		FNFRGY S



MFHR in Wisconsin Permitted Jan. 14, 2025

Must meet DOE ZERH, Multifamily V2 & ENERGY STAR V1.2



Tax Credit Questions?

"Individuals or entities looking to claim the credit should consult with a tax professional to determine whether and how they can claim the credit and determine whether the credit can be used with other tax incentives or Federal incentives."

ENERGY STAR Multifamily New Construction Program

Program Overview & Requirements

Multifamily New Construction: Key Elements

Efficiency &	 Above-code performance of dwelling units and common spaces
Testing	 Third-party inspection and functional tests
	Complete thermal enclosure system
Comfort	 Individually-sealed dwelling units
	 Properly sized & installed HVAC system
	 Dwelling-unit fresh air system
Air Quality	 Kitchen and bath fans that perform well and exhaust outside
	 Combustion safety
Durability	Complete water management system



- Designed to be \geq 10% above code
- Three Paths available: ERI, ASHRAE, Prescriptive

	ERI	ASHRAE	Prescriptive
National Version 1.1 Implemented in states with code less stringent than 2021 IECC	~55-65	≥15% over state code	Prescriptive Measures

• Performance target is defined differently in California and the Caribbean.

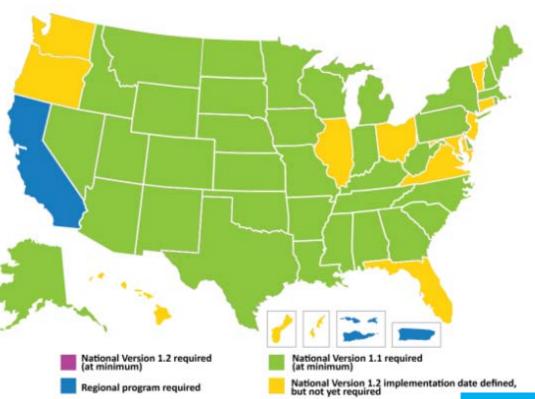




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	ERI	ASHRAE	Prescriptive
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National Version 1.2 Implemented in states with code equivalent to 2021 IECC	~45-55	≥15% over ASHRAE 90.1-2019	Prescriptive Measures

• Performance target is defined differently in California and the Caribbean.





- Designed to be \geq 15% above 2021 IECC & 20% above ASHRAE
- Three Paths available: ERI, ASHRAE, Prescriptive

	ERI ²	ASHRAE	Prescriptive
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ZERH Multifamily Version 2	~40-45	≥ 20 % over ASHRAE 90.1-2019	Prescriptive Measures



@phius

Exception: If certified as PHIUS+ CORE, 2015 or 2018, source energy use of \leq 6,500 kWh/person per year, without renewables, is accepted.

If certified as Phius CORE 2021 or Phius ZERO 2021, **10%** less than the Phius CORE 2021 source energy criteria, without renewables, is accepted.

- Designed to be \geq 15% above 2021 IECC & 20% above ASHRAE
- Three Paths available: ERI, ASHRAE, Prescriptive

	ERI	ASHRAE	Prescriptive
National Version 1.1 Implemented in states with code less stringent than 2021 IECC	~55-65	≥15% over state code	Prescriptive Measures
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ZERH Multifamily Version 2	~40-45	≥ 20 % over ASHRAE 90.1-2019	Prescriptive Measures





Exception: If certified as Phius CORE 2021 or Phius ZERO 2021, **15%** less than the Phius CORE 2021 source energy criteria, without renewables, is accepted.

- Designed to be \geq 15% above 2021 IECC & 20% above ASHRAE
- Three Paths available: ERI, ASHRAE, Prescriptive

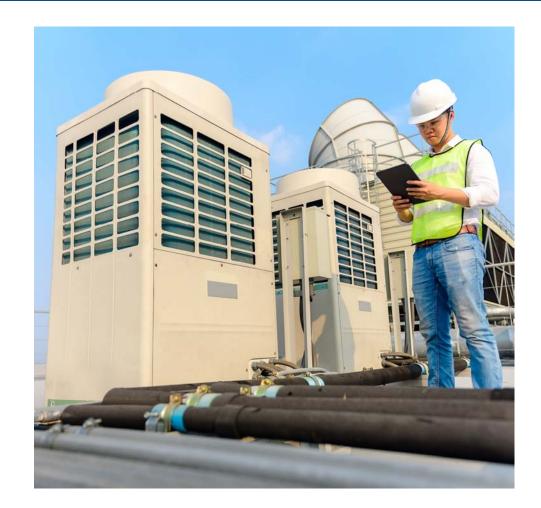
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Exception: If certified as Phius CORE 2021 or Phius ZERO 2021, **20%** less than the Phius CORE 2021 source energy criteria, without renewables, is accepted.

- Requirements cover whole building – includes all dwelling units and common spaces
 - 100% dwelling units and common spaces must meet requirements; commercial spaces exempt
 - Requirements for central systems and systems serving common spaces and garages
 - ERI and Prescriptive Paths have additional efficiency measures in common spaces
 - Utility data collection strategy for buildings \geq 50,000 ft²



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Durability	Complete water management system



Efficiency & Testing: Third-party inspection and functional tests



You don't know what you don't inspect



Efficiency & Testing: Third-party inspection and functional tests



Rater Inspections: Pre-Drywall **Final**

Rater Tests:

- Dwelling-unit air tightness (blower door)
- Dwelling-unit duct blaster test
- Dwelling-unit ventilation airflow test
- Central exhaust duct tightness test
 Common space ventilation airflow tests
 Grade I or II HVAC installation (or HVAC
- Functional Testing by Functional Testing Agent)



Efficiency & Testing: Third-party inspection and functional tests



Rater submits all paperwork for the building to an oversight organization for certification

- ERI Path: Home Certification Organization (HCO)
- ASHRAE & Prescriptive Paths: Multifamily Review Organization (MRO)



Multifamily New Construction: Key Elements

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Comfort: Complete thermal enclosure system



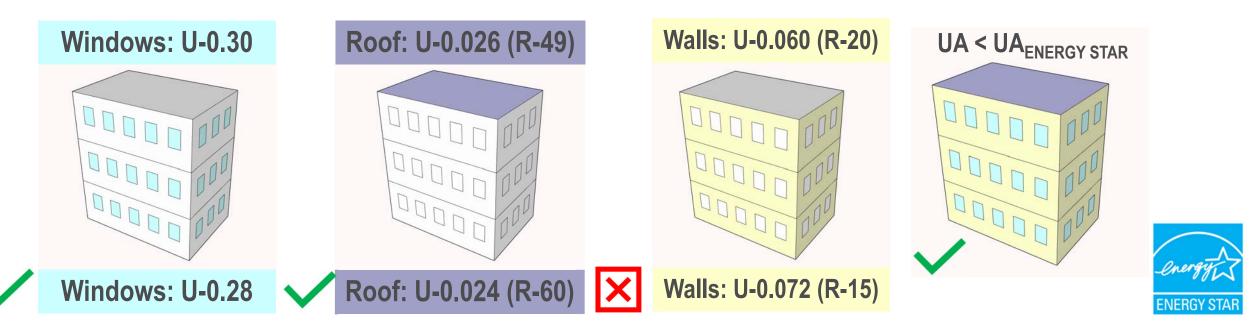
Effective Insulation Levels and Window Performance ('Thermal Backstop')

Grade I Insulation Air Barriers & Sealing Reduced Thermal Bridging



Comfort: Thermal Backstop

- Thermal backstop is the minimum amount of insulation and window performance that must be met, regardless of <u>energy</u> performance.
- To create flexibility, 'Building UA' calculation can be used. This allows <u>trade-offs</u> between envelope components, depending on their U-factor and areas.



Comfort: Thermal Backstop

- Under National Version 1.1, the thermal backstop is primarily tied to the 2009 IECC prescriptive path, or UA equivalent.
- Under National Version 1.2, the thermal backstop is more stringent and aligned with the 2021 IECC prescriptive path, or UA equivalent*
 - *For buildings permitted before 01/01/25, 105% x 2021 IECC UA is allowed in ENERGY STAR (but not allowed for ZERH V2).



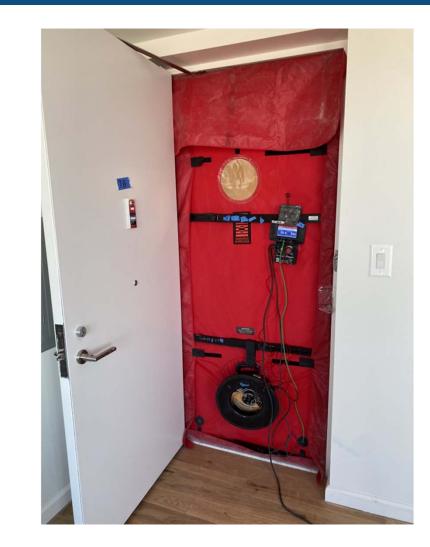
Multifamily New Construction: Key Elements

	Efficiency &	 Above-code performance of dwelling units and common spaces 		
	Testing	 Third-party inspection and functional tests 		
	Comfort	 Complete thermal enclosure system 		
		Individually-sealed dwelling units		
		Properly sized & installed HVAC system		
		Dwelling-unit fresh air system		
	Air Quality	Kitchen and bath fans that perform well and exhaust outside		
		Combustion safety		
	Durability	Complete water management system		



Comfort: Individually-sealed dwelling units







Comfort: Properly sized and installed HVAC system



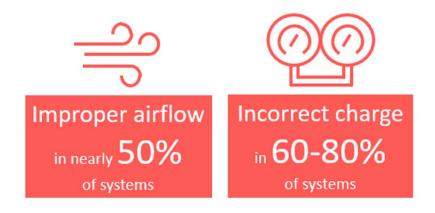






Comfort: Properly sized and installed HVAC system

Grade I or II HVAC installation (or HVAC Functional Testing)



The Five Key Rater Tasks in HVAC Grading

Task 1	Task 2	Task 3	Task 4	Task 5
Design	Total Duct	Blower Fan	Blower Fan	Refrigerant
Review	Leakage	Airflow	Watt Draw	Charge



Multifamily New Construction: Key Elements

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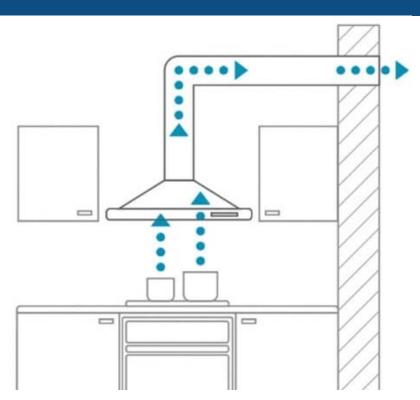


Air Quality: Dwelling-unit fresh air system



Air Quality: Kitchen & bath fans that perform well & exhaust outside





Kitchen & Bath Fans Must Exhaust Outside and Meet Airflow & Sound Limits



Air Quality: Combustion safety





 Other option - combustion appliances moved outside building pressure boundary

Power-Vented Water Heater

Electric Water Heater



Multifamily New Construction: Key Elements

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ENERGY STAR Certification Process Overview

ENERGY STAR MFNC Partners & Participants







Architect





HVAC Designer

Functional Testing (Cx) Agent







ASHRAE Modeler (ASHRAE Path)



Rater

Multifamily Oversight Orgs

Home Certification Org (ERI Path) Multifamily Review Org (ASHRAE / Prescriptive Paths)

ENERGY STAR MFNC Program Docs & Tools

ENERGY STAR Multifamily New Construction Policy Record

ID	Log Date	Program Document	Classification	Торіс
00646	00646 12/01/2023 All National and Regional Program Requirements (Rev. 03)		Clarification	Partnership, Training, and Credentialing Requirements Section – Raters must be credentialed by oversight organization and complete training prior to inspections
			Requirements (Rev. 03) Issue: Parti Companies Multifamily	Issue: Partners have asked about the intent of the requirement that Energy Rating Companies (ERC's) "operate under either a Home Certification Organization (HCO) or Multifamily Review Organization (MRO)" because the requirements for training, credentials, and oversight generally relate to individual Raters rather than their company.
				In addition, partners have asked when Raters must complete their EPA-recognized training - prior to conducting any field inspections, prior to filling out either Rater checklist, or prior to certification of the dwelling unit.
				Resolution: EPA agrees that the oversight requirements are better stated as a requirement of individual Raters, rather than ERC's.
				Furthermore, EPA's intent is for the Rater to complete training prior to filling out either Rater checklist or conducting any inspections. The closest associated documentation of these events is the Date of Review and Inspection Date entered on the Rater Design Review Checklist and Rater Field Checklist, respectively. Therefore, Rater training must be completed prior to these dates.
				To clarify this intent, the language in this Section will be adjusted as follows:

ENERGY STAR MFNC Program Docs & Tools

PROGRAM REQUIREMENTS

Program documents reflect Revision 04. Find details in the Policy Record. Historica the Archives.

National Program Requirements

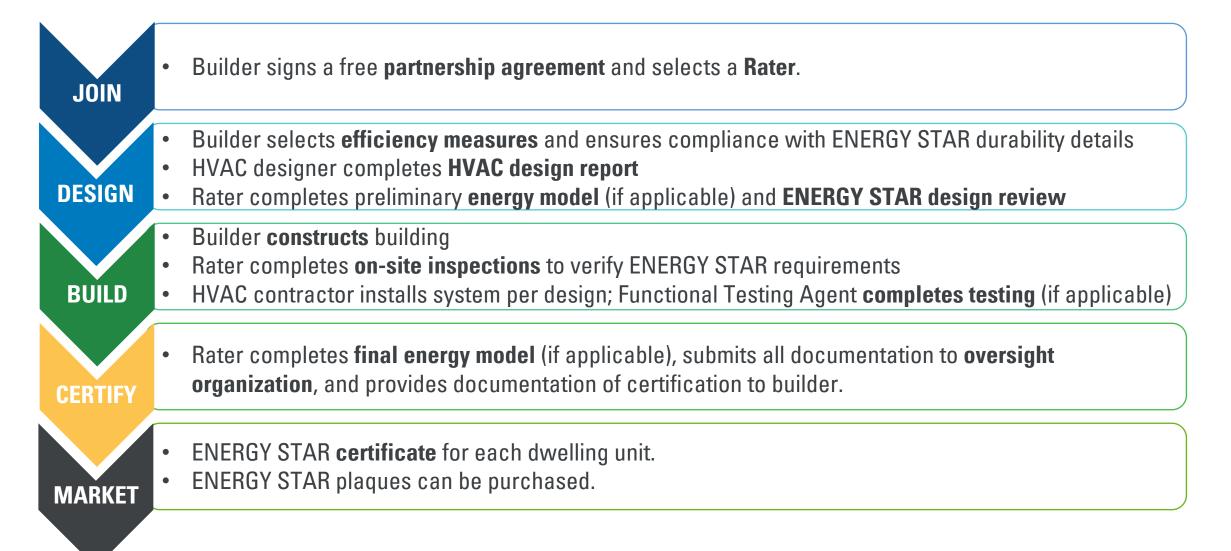
- <u>National Program Requirements Version 1</u> (PDF, 250 KB)
- National Program Requirements Version 1.1 (PDF, 353 KB)
- <u>National Program Requirements Version 1.2</u> (PDF, 316 KB)

National Mandatory Measures

Download All

erri a	National HVAC Functional Test	•	01)	
Invace	ENERGY STAR Multifamily New Constructi unctional Testing Agent Responsibilities:	on, version 1 / 1.1 /1.2 (H	(ev.01)	
d. Historica	Introducts reading agent reaction testing table of the Grant Testing Agent ("FT ity installation Training and Oversight organization (H-GUTD), or must ready star gowing. or must be a representative of the Organiz Equip nactor credentialed by an H-GUTD is only permitted to complete Section formal Testing checklists must be completed and signed by an FT Agen ons of this checklist that pertain to their areas of expertise. However, all it may result in multiple checklists signed by multiple FT Agents. FT Agen ons of this checklist that pertain to their areas of expertise. However, all it may result in multiple checklists signed by multiple FT Agents. FT Agen formal Testing checklists must include all HVAC systems in the building where applicable, parking garages, but may exclude systems solely sen eleded to document all HVAC systems in the building / project. Only Rat ittled to be verified using a sampling protocol.	hold an approved credential, as lited with Manufacture (OEM) to complete na 1-5 of this checklat. ² ¹ An FT Agent is permitted to comp applicable sections must be complete this shall only sign checklast that co- unities with test or inspection being / project that serve the dwelling units ing commercial / retail spaces. Mult er-verified items on the Functional To agin Report, shall be retained by the J	d at e this checklist sete just the s ad by an FT Aj ntain items tha g conducted by s, common spa pie checklists esting Checklist FT Agent for q ted and signer	t. A pecific gent, at they y the aces, : will st are wallty d
	ional Testing Overview			
	sary performing Functional Testing: FT Agent (name: Da	dar.	_
1.2 Fund	ional Testing Agent Credential: redentiated contractor, fill out applicable H-QUITO and ID Number: ACC	and the second		
	er / developer client name:			
1.4 Proie	ct address: City:	State: 2	Sip code:	
	nal HVAC Design Report corresponding to this project has been collected fi			
		uniteragine of content		
	klist applies to the following equipment:	and the sector sector sector sector		-
or, if anon incluite a eactors in guardherr dwelling	preserve changes - that represention is a minimum particular sector sector as the power of the sector of the sector of the sector of the sector of the TXV. The outdoor temperature shall be recorded in time 2.1, and the outdoor to set be completed for spit air conditioners, writery air conditioners, set - ecoure he as it is valid-loop (heat pumps up to \$6 kBuh with forcad-air distribution systems) into or other common spaces in the building. All other permutations of refrigerand intrin-spit / multi-pit setups in the second for the sector. *	e cooling cycle, than the system shall shall check "NIA" in this Section. " This at pumps, and water-source (i.e., (i.e., ducts > 0 ft.), whether serving	PT Agent Verified	N/A
2.1 Outd	oor ambient temperature at condenser:	"F DB	+	
2.2 Retur	n-side air temperature inside duct near evaporator, during cooling mode:	"F WB		
	f line pressure:	psig	-	
	f line temperature:	*F DB		
	on line pressure	paig		
	on line temperature:	'F DB	-	
	em with Thermal Expansion Valve (TXV): enser saturation temperature: "F DB (Using Item 2.3)		5	
	coling value *F DB (Item 2.7 - Item 2.4			
	subcooling goat: "F DB	· · · · ·	-	H
	cooling deviation: "F DB (Item 2.8 - Item 2.9			0
	im with Fixed Onlice:	1		10
	porator saturation temperature: "F DB (Using Item 2.5)			
			-	
	erheat value: "F DB (Item 2.6 - Item 2.1		*	
	If superheat goal: FDB (Using superheat ta		•	-
	"F DB (Item 2.12 - Item 2. 2.10 k + 215 or Item 2.14 k + 515	13)	-	
	2.10 is ± 3'F or Item 2.14 is ± 5'F.	and the states of the state		
2.16 An or s	DEM test procedure (e.g., as defined for a ground-source heat pump) has b uper-heat process and documentation has been attached that defines this p	een used in place of the sub-cooling rocedure.		

Certification Process



Certificate

Unit (Required)

energy



Permit Date/Number: 4 April 2011 Home/Unit Address: 1310 L Street Washington DC 2000 Rating Company: G Force Testing Rater Identification Number: 2345678 Rating Date: 6 July 2011

ENERGY STAR Program/Version Number: 3.0

Standard Features of ENERGY STAR Certified New Homes and Apartme

Zero Energy

Appliances

ENERGY STAR Certified Lighting: 75%

Refrigerators: 1 Dishwashers: 1 Ceiling Fans: 4 Exhaust Fans: 3

Reference Home

Your ENERGY STAR certified new home or apartment has been designed, constructed, and independently rigorous requirements for energy efficiency set by the U.S. Environmental Protection Agency (EPA), includin

Thermal Enclosure System A complete thermal enclosure system that includes comprehensive air sealing, quality-installed insulation and high-performing windows to deliver improved comfort and lower utility bits.

Air Infiltration Test: 4 ACHEO Primary Insulation Levels: Ceiling: R-30 Floor: R-10

Wall: R-19 Slab: R-6

Primary Window Efficiency: U-Value: 0.60 SHOC: 0.27 Heating, Cooling, and Ventilation

System ating, cooling system, and fation system that is designed and installed for Total Duct Leakage

Duct Leakage to Outdo 6 CFM25 per 100 sq. ft. 4 CFM25 per 100 sq. ft Primary Heating (System Type - Fuel Type - Efficiency)

fired Hydronic Distribution • Natural Gas • 90 AFUE Primary Cooling (System Type + Fuel Type + Efficiency): Ground-source Heat Pump • Electric • 14.5 SEEF

Note that when a horne or a levels for a perfective feature Note that when extra an interval (e.g., window efficiency or the levels is a production factors (e.g., window efficiency and levels), the productionant value is above, Also, however, and approximation may be carified to each the ENERGY GTAR using a spectroseris may be carified to each them or graduate is an above ion and varification performed by a any Rating index or HERS index

65 Builder/Developer Name: Gamble Builders Permit Date/Number: 4 April 2011 This value is not intended to be used for o Home/Unit Address: 1310 L Street Washington DC 20005 Standard Features of ENERGY STAR Certified New Homes and Apartments Water Management System Your ENERGY STAR certified new home or apartment has been designed, constructed, and independently vertiled to meet A comprehensive water management system to pro roofs, walls, and foundations. rigorous requirements for energy efficiency set by the U.S. Environmental Protection Agency (EPA), including: Flashing, a drainage place, and site grading to mor water from the roof to the ground and then away the home or building. Thermal Enclosure System inter-resistant materials on below-grade walls and reduce the potential for watering entering the hor A complete thermal enclosure system that includes comprehensive air sealing, quality-installed insulat and high-performing windows to deliver improved comfort and lower utility bils. Management of moisture levels in building material Air Infiltration Test: 4 ACH50 Primary Insulation Levels

Ceiling: R-S0 Floor: R-10 Wall: R-19 Slab: R-5 Energy Efficient Lighting and Primary Window Efficiency: U-Value: 0.60 SHOC: 0.27 Energy efficient products to help reduce utility bills, providing high-(quality performance.

Heating, Cooling, and Ventilation System ENERGY STAR Certified Appliances and Fans: A high-efficiency heating, cooling system, and ventilation system that is designed and install optimal performance. Primary Water Heater (System Type - Fuel Type Electric Resistance Heater - Electric - 0.94 EF Total Duct Leakage Duct Leakage to Outdoor

6 CFM25 per 100 sq. ft. 4 CFM25 per 100 sq. f Primary Heating (System Type - Fuel Type - Efficient Fuel-fred Hydronic Disbitution + Natural Gas + 90 AFLE Primary Cooling (System Type • Fuel Type • Efficiency):

within the set are intended to my presented on this carificate. The home or spattment may differ, b before readiments. Ground-source Heat Pump • Electric • 14.5 SEER



a summery of the major energy extruction features that contribute to this	index may not align with the version referenced by code, this veloe is not interced to be used to demonstrate compliance with code.	such cases
ming the ENERGY STAR, as determined specifics and vestication performed by a te Energy Rading index or HERS index at, is calculated in accordance with ANSV	Note that when a horse or spectrant contains nulliple performance levels for a particular feature (e.g., window efficiency or insultion levels), the predominant value is shown. Also, horses and apartments mare to antification even the INDERFY STATE using a	presanted horse or a befor peri
d 501, with any exceptions approved by dee of Danderd 301 used to calculate this	sampling protocol, whereby one home or epertment is randomly salected from a set for representative impections and testing. In	This certific of 1885-20

8

ENERGY STAR® CERTIFIED

Rating Company: G Force Testing

Rating Date: 6 July 2011

Rater Identification Number: 2345678

Water Management System

A comprehensive water management system to protect roots, walls, and foundations.

Flashing, a drainage place, and site grading to move water from the roof to the ground and then away from the home or building.

Energy Efficient Lighting and

ENERGY STAR Certified Lighting: 75%

Energy efficient products to help reduce utility bills, wh providing high-liquelity performance.

ENERGY STAR Certified Appliances and Fans

Refrigerators: 1 Dishwashers: 1 Ceiling Fans: 4 Exhaust Fans: 3

Primary Water Heater (System Type - Fuel Type - Efficiency): Electric Resistance Heater - Electric - 0.94 EF

Appliances

er-resistant materials on below-grade walls and underneath slabs' educe the potential for watering entering the home or building.

Management of moisture levels in building materials during construction

ENERGY STAR Program/Version Number: 3.0

NEW CONSTRUCTION





Built by:	Gamble Builders	Units: 100	Version: MFNC v1.1	
Verified by:	G Force Testing	Oversight by:	Generic HCO	

Labeling

Unit (Optional)



Building (Optional)



- 1. Visit us at <u>www.energystar.gov/mfnc</u>
- 2. If you are a Builder or Developer, download our ENERGY STAR Fact Sheet.

ENERGY STAR® Homes and Apartments Builder & Developer Fact Sheet

Introduction to the ENERGY STAR Multifamily New Construction (MFNC) Program

The U.S. Environmental Protection Agency's ENERGY STAR MFNC program is designed to reduce energy usage in multifamily buildings while improving comfort, indoor air quality, and durability.

What buildings are eligible to participate in the ENERGY STAR MFNC program?

All site-built or modular multifamily buildings that are not single-family detached homes or duplexes are eligible to participate in the Multifamily New Construction program, including townhomes. Mixeduse buildings may use this program if they are at least 50% residential. The program is primarily intended for new construction. Learn more about the ENERGY STAR Residential New Construction programs for single-family and manufactured new homes on the EPA's evolution.

What are the elements of an ENERGY STAR MFNC building?

Efficiency & Testing	Above-code performance of dwelling units and common spaces Third-party inspections and functional tests
Comfort	Complete thermal enclosure system Individually-sealed dwelling units Property sized and installed HVAC system
Air Quality	Dwelling-unit fresh air system Kitchen and bath fans that perform well and exhaust outside Combustion safety
Durability	Complete water management system

It all starts with above-code performance. All ENERGY STAR multifamily buildings must demonstrate energy savings of at least 10% over their state's energy code using an Energy Rating Index IERI score, ASHRAE 0.1 model, or the EPA's prescriptive energy efficiency features. Buildings must also include mandatory efficiency measures related to lighting and HVAC controls for common spaces, central systems, and garages. Buildings ≥ 50,000 ft³ must have a strategy to collect energy data and allow benchmarking of performance once occupied.

Verified by third-party inspections and tests. Raters and HVAC professionals ensure that required efficiency features are included, verify critical construction details, and perform system tests to ensure proper operation.

- Rater inspections and field tests. An independent Rater verifies that efficiency measures and key required features are installed and that dwelling-unit air-tightness, dwelling-unit and central exhaust duct tightness, and ventilation fan airflow in dwelling units and common spaces all meet performance thresholds.
- HVAC functional testing: All HVAC systems, including central systems and those serving common spaces, must undergo functional testing. Depending

ENERGY STAR® Homes and Apartments Builder & Developer Fact Sheet

on the system, tests may be completed by the installing contractor (if they have the required credentials), a Rater, a licensed professional mechanical engineer, or a commissioning agent.

And adds seven key features. If your buildings already achieve above-code energy performance, you're well on your way to ENERGY STAR. Now, just include these seven key features, which your Rater will verify during their inspections:

- Complete thermal enclosure system. Minimum requirements for insulation levels and window performance, properly installed insulation, comprehensive air sealing, and strategies to reduce thermal bridges from framing, stalas, and columns. This helps maintin year-round comfort.
- Individually-sealed dwelling units. Dwelling units must be individually air-sealed from outdoors, adjacent units, and common spaces, as well as meet a tested air-tightness limit. This reduces energy loss while also minimizing pest, odor, and sound transfer between units.
- Property sized and installed HVAC systems. Divelling-unit HVAC systems must be property sized with sealed ductwork and have a thermostat within the unit, a return-air pathway for bedrooms (where applicable), and a properly installed MERV 6 or better filter. For common spaces and central systems, loads must be documented, and applicable controls installed. These measures improve comfort through even temperatures and good air circulation.
- 4. Dwelling-unit fresh air system. To ensure that a consistent amount of air is delivered into each dwelling unit, a bath fan with controller, motorized damper on the HVAC system, heat recovery ventilator, or other fresh air system is installed. This dilutes contaminants inside to improve indoor air quality.
- Kitchen and bath fans that perform well and exhaust outside. A range hood or exhaust fan in kitchens and full baths that vents outside and meets minimum airflow rates. This removes moisture and contaminants at the source.
- Combustion safety. Furnaces, bollers, water heaters, and freplaces must be power-vented or direct-vented; or installed in lower-risk areas such as exterior balcony closets. This helps to prevent dangerous combustion gases from accumulating in the dwelling unit.
- Complete water management system. Builders are responsible for including construction details, such as flashing, continuous drainage planes, and foundation capillary breaks. This ensures that buik moisture drains away from the building and safeguards materials inside.

To view the full program requirements, visit: energystar.gov/newhomesrequirements.

How can ENERGY STAR certified buildings earn the federal tax credit?

As part of the Inflation Reduction Act (IRA), the Section 45L New Energy Efficient Home Credit was updated and extended through 2032. A dwelling unit that is eligible to participate in the ENERGY STAR MFNC Program can earn a credit of \$2,500 for \$500, if prevailing wage requirements are not med when certified to an eligible version of the ENERGY STAR program requirements dbased on the date that the unit is acquired). Nore details are available as: <u>nerroystra gov/dS1.tuccredit</u>.

How can a developer get started?

Find a Rater to analyze how close your buildings are to achieving ENERGY STAR.
 Sign EPA's free Partnership Agreement to make you eligible to certify your buildings.
 EEPA



- 1. Visit us at <u>www.energystar.gov/mfnc</u>
- 2. If you are a Builder or Developer, download our ENERGY STAR Fact Sheet.





- 1. Visit us at <u>www.energystar.gov/mfnc</u>
- 2. If you are a Builder or Developer, download our ENERGY STAR Fact Sheet.

100	esidential New onstruction			
P	rogram Requirements	÷		
A	bout Us			
W	orking with ENERGY STAR			
B	uild ENERGY STAR NextGen			
P	Policy & Archives			
М	Marketing Materials			
E	ducational Resources	•		
	ENERGY STAR Webinars	•		
	Technical Guidance	-		
,	Heat Pump Water Heater Guide	•		

Technical Guidance

Explore the technical details of building ENERGY STAR homes and apartments. Fact sheets provide at-a-glance orientation. Supplemental guidance dives deep into strategies, alternatives, and exemptions referenced in the <u>Program Requirements</u>. And technical bulletins offer actionable tips on topical matters.

- Fact Sheets
- <u>Supplemental Guidance</u>
- <u>Technical Bulletins</u>

Fact Sheets

- Introduction to the ENERGY STAR New Construction Programs
 - Introduction to the ENERGY STAR Single-Family New Homes (SFNH) program (PDF, 103 KB)
 - Introduction to the ENERGY STAR Multifamily New Construction (MFNC) program (PDF, 132 KB)



- 1. Visit us at <u>www.energystar.gov/mfnc</u>
- 2. If you are a Builder or Developer, download our ENERGY STAR Fact Sheet.
- 3. Then, find a <u>Rater</u> to analyze your building plans for ENERGY STAR.

Residential New Construction	
Program Requirements	•
About Us	
Build ENERGY STAR NextGen	
Policy & Archives	
Marketing Materials	•
Educational Resources	•
Partner Locator	

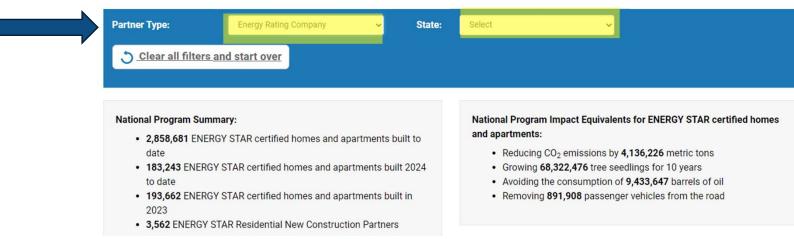


- 1. Visit us at <u>www.energystar.gov/mfnc</u>
- 2. If you are a Builder or Developer, download our ENERGY STAR Fact Sheet.
- 3. Then, find a <u>Rater</u> to analyze your building plans for ENERGY STAR.

Find Builders, Developers and Energy Rating Companies

Use this tool to search for home builders, developers, and energy rating companies in your area who are constructing and verifying ENERGY STAR certified new homes and apartments. We also maintain a list of <u>available incentives</u> for building ENERGY STAR certified homes and apartments. You can also use our <u>Multifamily</u> <u>Building Locator</u> to search for ENERGY STAR certified apartments and condos.

Learn more about the features and benefits of ENERGY STAR certified homes and apartments.





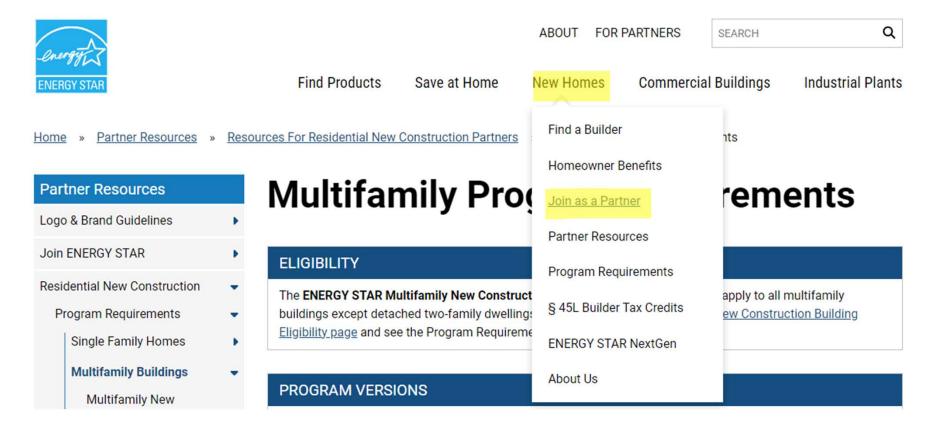
4. Raters & Builders: Sign EPA's free <u>Partnership Agreement</u> to make you eligible to certify buildings.



Home » Partner Resources » Resources For Residential New Construction Partners » Multifamily Program Requirements

Partner Resources		Multifamily Program Requirements
		inanana, i regram nequi enterio
loin ENERGY STAR	•	ELIGIBILITY
Residential New Construction Program Requirements Single Family Homes	*	The ENERGY STAR Multifamily New Construction (MFNC) program requirements apply to all multifamily buildings except detached two-family dwellings. For details, visit the <u>Multifamily New Construction Building</u> <u>Eligibility page</u> and see the Program Requirements documents below.
Multifamily Buildings Multifamily New	•	PROGRAM VERSIONS

4. Raters & Builders: Sign EPA's free <u>Partnership Agreement</u> to make you eligible to certify buildings.



Who can partner with ENERGY STAR?



Other organizations can also work with ENERGY STAR, such as Multifamily Professionals (e.g., Architects and Designers, ASHRAE Path Modelers, HVAC Contractors); Oversight Organizations; and Real Estate Professionals. See a full list >>



Join ENERGY STAR as a Residential New Construction Partner

Becoming an ENERGY STAR partner is easy. Simply fill out an ENERGY STAR Partnership Agreement by following the appropriate link below. There is no cost to partner with ENERGY STAR or use ENERGY STAR promotional materials.

 SINGLE-FAMILY HOMEBUILDERS, MULTIFAMILY BUILDERS AND DEVELOPERS, AND FACTORY BUILDERS/PLANTS

 RESIDENTIAL ENERGY RATING COMPANIES (E.G., ENERGY RATERS, RATING PROVIDERS)

 UTILITIES AND OTHER PROGRAM SPONSORS



Agenda

Program Overlap
 Eligibility, 45L tax credits

ENERGY STAR Multifamily New Construction Program

- Program Overview, Requirements & Documents
- ✓ Getting Started with ENERGY STAR Contact us! <u>energystarhomes@energystar.gov</u>
- DOE Zero Energy Ready Home Multifamily Program
 Program Overview, Requirements & Documents
 - Getting Started with ZERH





DOE Zero Energy Ready Home

Multifamily Program Overview

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Buildings.Energy.gov

Program Structure: Program Version Effective Dates

ENERGY Energy Efficiency & Renewable Energy

DOE ZERH Program Version Effective Dates

National (except California)

Program Version and Revision Number	Required for Use, if Home's Permit Date is on/after this Date	Project Type		
Version 1, Rev. 7	6/1/2019	Single family,		
Version 1, Rev. 8	1/1/2023	multifamily up to 5 stories		
Version 1, Rev. 9 ª	1/1/2024	Multifamily, any height		
Single Family Version 2, Rev. 1	1/1/2024	Single Family		
Multifamily Version 2	1/1/2025	Multifamily, any height		
° Multifamily buildings of any height certified under Version 1, Rev. 9 are deemed to meet the				

certification requirements for Version 1, Rev. 8 where that revision is required.

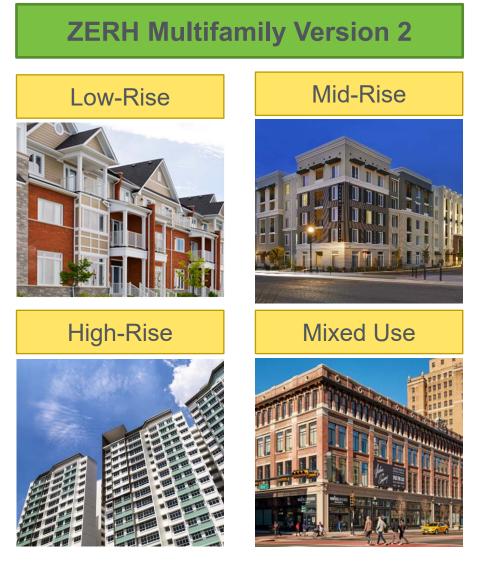
California Only

Program Version and Revision Number	Required for Use, if Home's Permit Date is on/after this Date	Project Type		
CA Version 1, Rev. 7	10/1/2018 ^b	Single family,		
CA Version 1, Rev. 8	1/1/2023 ^b	multifamily up to 5 stories		
CA Single Family Version 2	1/1/2024	Single family		
CA Multifamily Version 2 ^c	1/1/2024	Multifamily, any height		
b If both plan approval and permit data are not on /after this date the prior revision may be used				

If both plan approval and permit date are not on/after this date the prior revision may be used.

^c Multifamily buildings of any height certified under CA Multifamily Version 2 are deemed to

meet the certification requirements for CA Version 1, Rev. 8, where that version is required.



Program Structure: Program Version Effective Dates

ENERGY Energy Efficiency & Renewable Energy

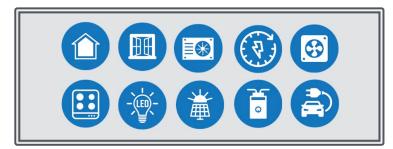
	DOE ZERH			
Program Vers Requi	red for Use, if Building Date is on/after this Da	's Permit		
Version 1, R	avision 9 0	multifamily up to 5 storios	1	
Single Family Version 2, Rev. 1		Single Family		
Multifamily		1/1/2025		
certification	requirements for Version 1, Rev. 8 where that re	vision is required.	-	
	California Only			
Program Version and Revision Number	Required for Use, if Home's Permit Date is on/after this Date	Project Type		
CA Version 1, Rev. 7	10/1/2018 b	Single family,		
CA Version 1, Rev. 8	1/1/2023 ь	multifamily up to 5 stories		
CA Single Family Version 2	1/1/2024	Single family		
CA Multifamily Version 2 ^c	1/1/2024	Multifamily, any height		
^c Multifamily building	I and permit date are not on/after this date the ags of any height certified under CA Multifamily ion requirements for CA Version 1, Rev. 8, where	Version 2 are deemed to		

ZERH Multifamily Version 2 Mid-Rise Low-Rise **High-Rise** Mixed Use

ENERGY Energy Efficiency & Renewable Energy



ENERGY Energy Efficiency & Renewable Energy



Mandatory Requirements

- Co-requisite certifications
- Must-have efficiency
 measures

ENERGY Energy Efficiency & Renewable Energy



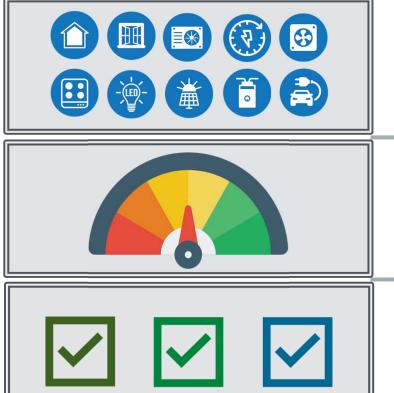
Mandatory Requirements

Performance Threshold

- Co-requisite certifications
- Must-have efficiency
 measures
- Defines minimum
 energy efficiency
- Three compliance paths

Structure of Program Requirements

ENERGY Energy Efficiency & Renewable Energy



Mandatory Requirements

Performance Threshold

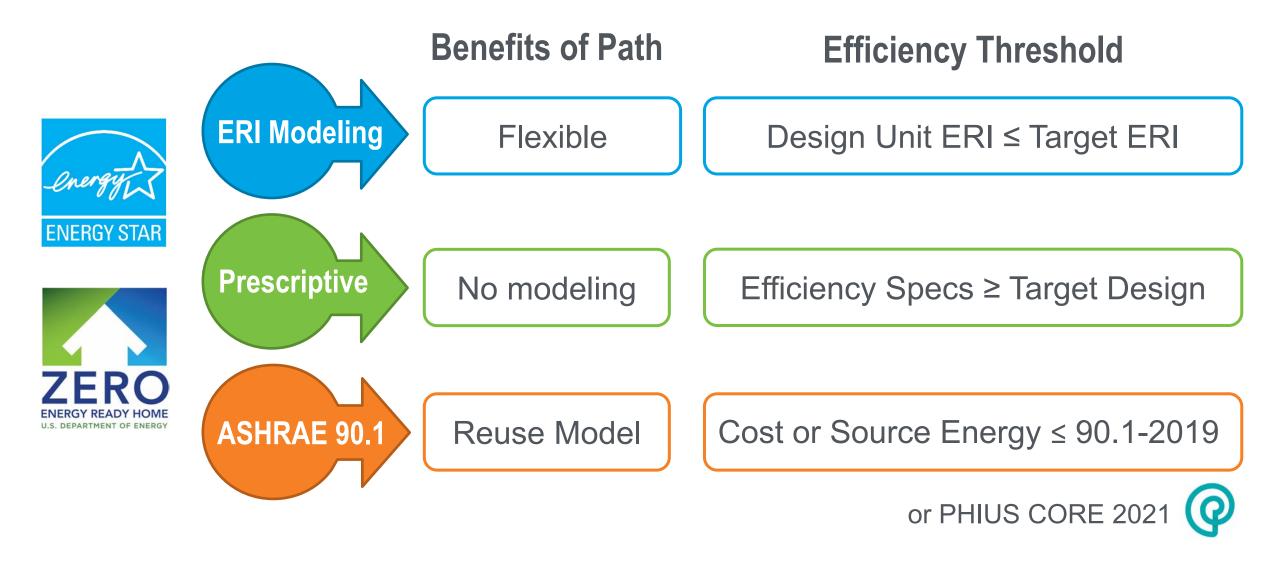
- Co-requisite certifications
- Must-have efficiency
 measures
- Defines minimum
 energy efficiency
- Three compliance paths



- Rater checklists
- Field verification of critical efficiency measures

Compliance Paths & Energy Efficiency Thresholds

ENERGY Energy Efficiency & Renewable Energy





DOE Zero Energy Ready Home

Multifamily Requirements & Documents

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Co-Requisite Certifications

ENERGY Energy Efficiency & Renewable Energy



ENERGY STAR Increases efficiency &

integrates building science



Versions Required for ZERH MF V2

ENERGY STAR

Multifamily New Construction Version 1.2

Indoor airPLUS

Version 1, Revision 4 or 5 for projects permitted on or before 12/31/2025 Version 2, Certified (or Gold) for projects permitted on or after 1/1/2026



DOE's Zero Energy Ready Home Program

establishes the highest energy efficiency levels of federal programs to advance the housing industry.

Key Mandatory Measures for ZERH

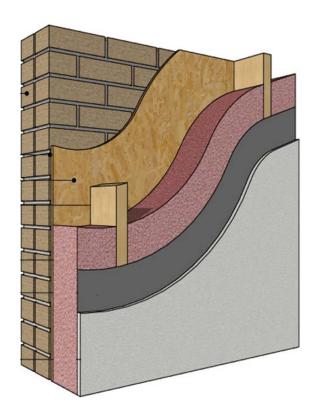
ENERGY Energy Efficiency & Renewable Energy



2021 IECC Insulation Levels







Compliance Options:

- ✓ Tradeoffs between different envelope components
- ✓ Optional whole-building UA (including common spaces)



Window U & SHGC Requirements by Climate Zone



Residential Windows in Dwelling Units

Climate Zone	1, 2	3	4A, 4B	4C, 5			6, 7, 8	
U	≤ 0.40	≤ 0.30	≤ 0.30	= 0.30	= 0.29	= 0.28	≤ 0.27	≤ 0.25
SHGC	≤ 0.23	≤ 0.25	≤ 0.40	≥ 0.42	≥ 0.37	≥ 0.32	Any	Any

U.S. DEPARTMENT OF

ENERGY



Architectural Windows in Dwelling Units

3

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Clin	nate Zone	1, 2	2	3	4, 5	6	7	8
U	Fixed	0.48	0.43	0.40	0.34	0.32	0.28	0.27
	Operable	0.59	0.57	0.51	0.43	0.40	0.34	0.30
	SHGC	0.25	0.25	0.25	0.40	0.40	Any	Any

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Energy Efficiency &

Renewable Energy

Window U & SHGC Requirements by Climate Zone

ENERGY Energy Efficiency & Renewable Energy



Residential Windows in Dwelling Units										
								6, 7, 8		
	U	≤ 0.40	≤ 0.30	≤ 0.30	= 0.30	= 0.29	= 0.28	≤ 0.27	≤ 0.25	
	SHGC	≤ 0.23	≤ 0.25	≤ 0.40	≥ 0.42	≥ 0.37	≥ 0.32	Any	Any	



Architectural Windows in Dwelling Units

3

0

Clin	nate Zone	1, 2	2	3	4, 5	6	7	8	Same as
	Fixed	0.48	0.43	0.40	0.34	0.32	0.28	0.27	energy
U	Operable	0.59	0.57	0.51	0.43	0.40	0.34	0.30	ENERGY STAR
SHGC		0.25	0.25	0.25	0.40	0.40	Any	Any	Target Dwelling

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ENERGY Energy Efficiency & Renewable Energy

Ducts in an unconditioned attic add 25% to the cooling load in hot climates.

(National Renewable Energy Laboratory)

✓ All <u>in-unit</u> heating and cooling system distribution ducts and air-handling equipment are located within the thermal and air barrier boundary.





Water Heating Efficiency

ENERGY Energy Efficiency & Renewable Energy

30%
Water
heatingEnergy use in
apartment buildingsAll other
energy
useEnergy use in
apartment buildingsAll other
energy
useEnergy use in
apartment buildingsAll other
energy
useEnergy Information
Administration 2020)







- ✓ WaterSense labeled fixtures for dwelling unit showerheads, bath faucets, and/or accessories.
- ✓ Hot water delivery systems meet stored volume criteria (1.8 gallons)
- ✓ In-dwelling unit recirculation systems (if used) use on-demand controls.
- Recirculating central hot water distribution systems meet pipe insulation thickness criteria



Buildings.Energy.gov

Indoor Air Quality Provisions



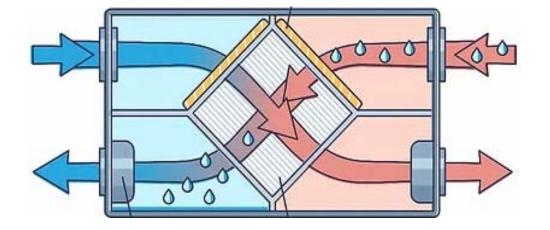


"It is great peace of mind to know that the air quality is good, and I don't have to worry about my children's health." – ZERH Homeowner



✓ Ventilation

- ✓ Pest management
- ✓ Combustion safety
- ✓ Low-emissions materials
- ✓ Radon control
- ✓ Moisture control

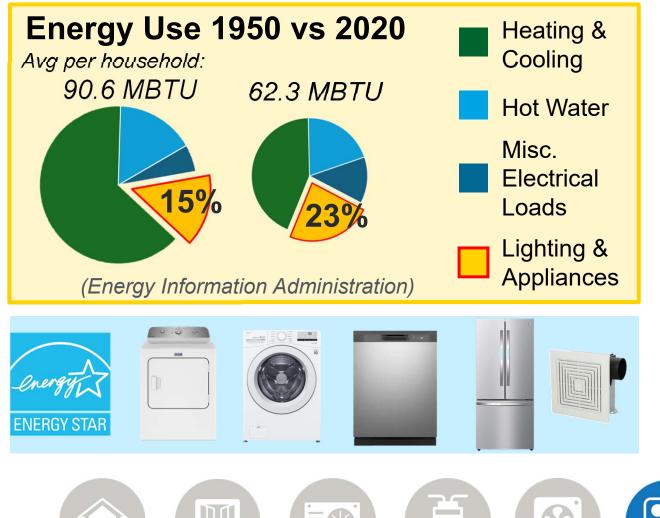


✓ Either in-unit or centralized energy efficient balanced ventilation (HRV or ERV) is required for dwelling units in Climate Zones 6-8.



Energy Efficient Appliances & Lighting

ENERGY Energy Efficiency & Renewable Energy



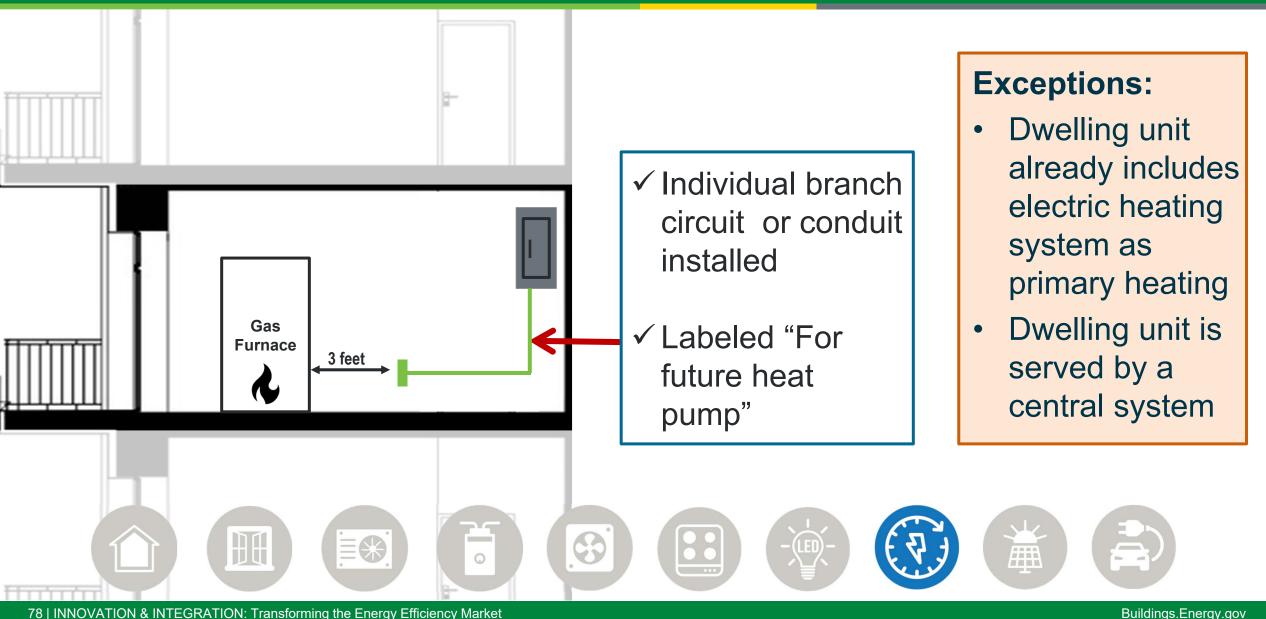
 All builder-supplied and builder-installed in-dwelling refrigerators, dishwashers, clothes washers, clothes dryers, and bathroom ventilation fans are ENERGY STAR certified.

 ✓ 100% of in-dwelling, builderinstalled lighting fixtures and lamps are LEDs.



Heat Pump Space Heating Ready

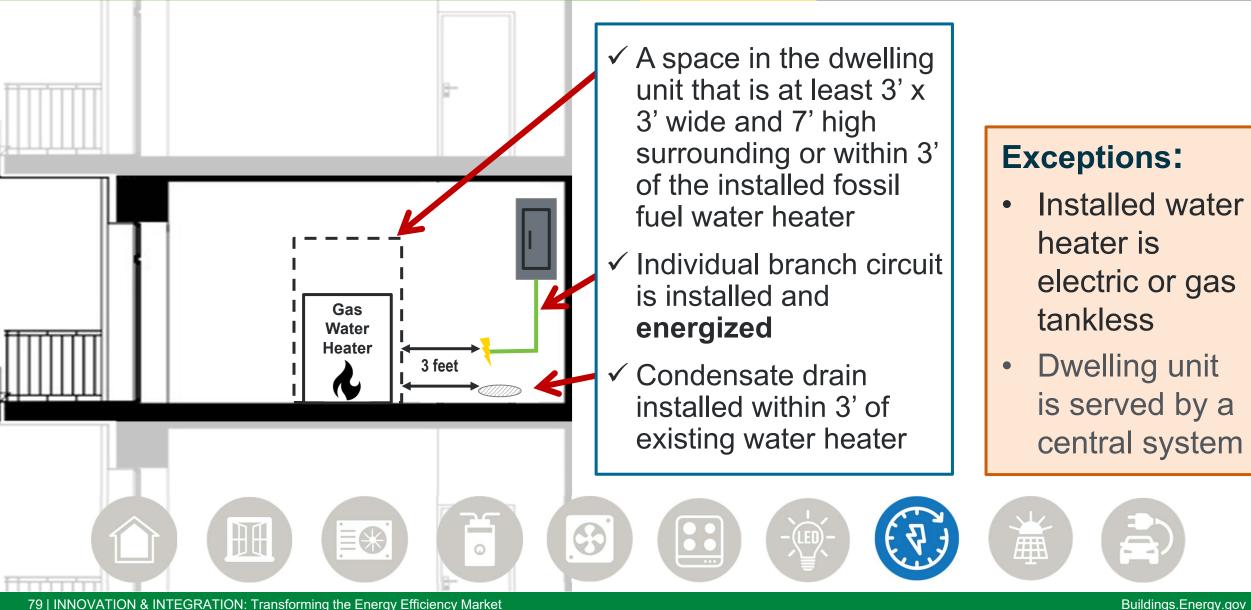
U.S. DEPARTMENT OF **Energy Efficiency &** ENERGY Renewable Energy



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Heat Pump Water Heating Ready

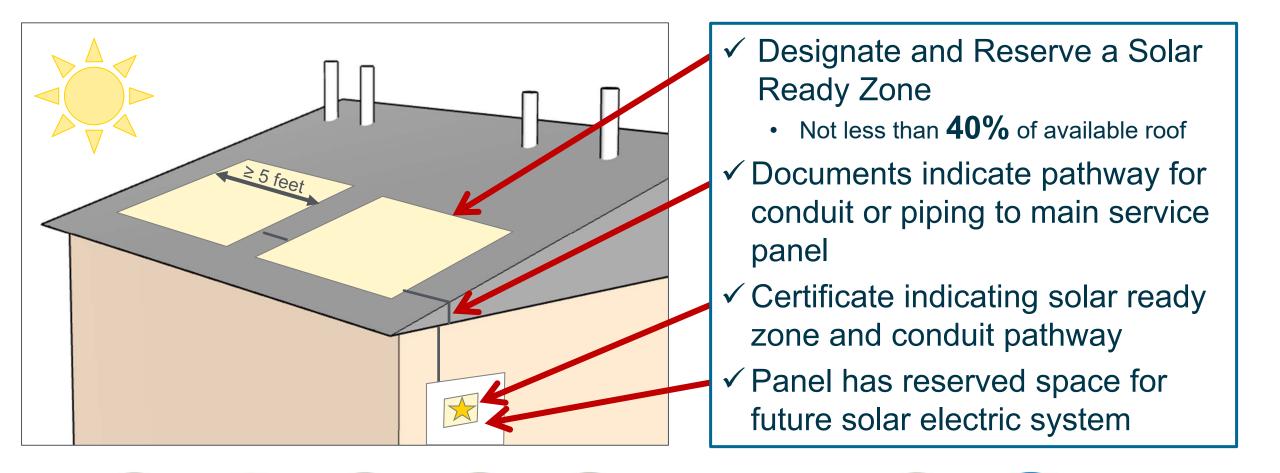




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Photovoltaic (PV) Ready





6

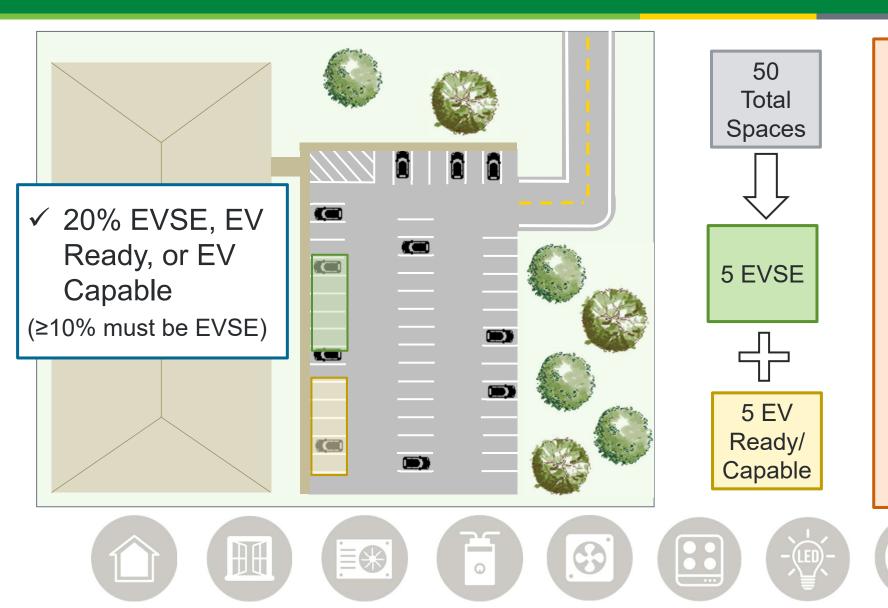
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Electric Vehicle (EV) Ready





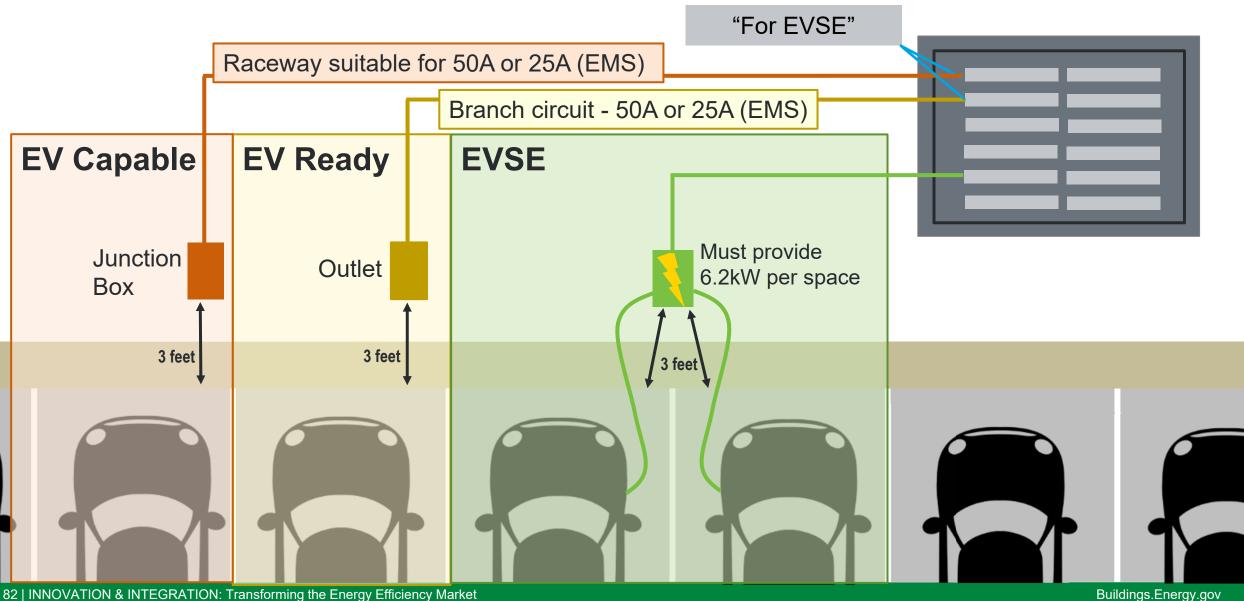
Exceptions:

- Builder does not provide parking
- Energy use of parking lot/garage is not the responsibility of the builder/property manager
- Local electric utility is not able to provide capacity
- Capacity requirements increases utility side cost to the builder by more than \$450 per dwelling unit

ATTA

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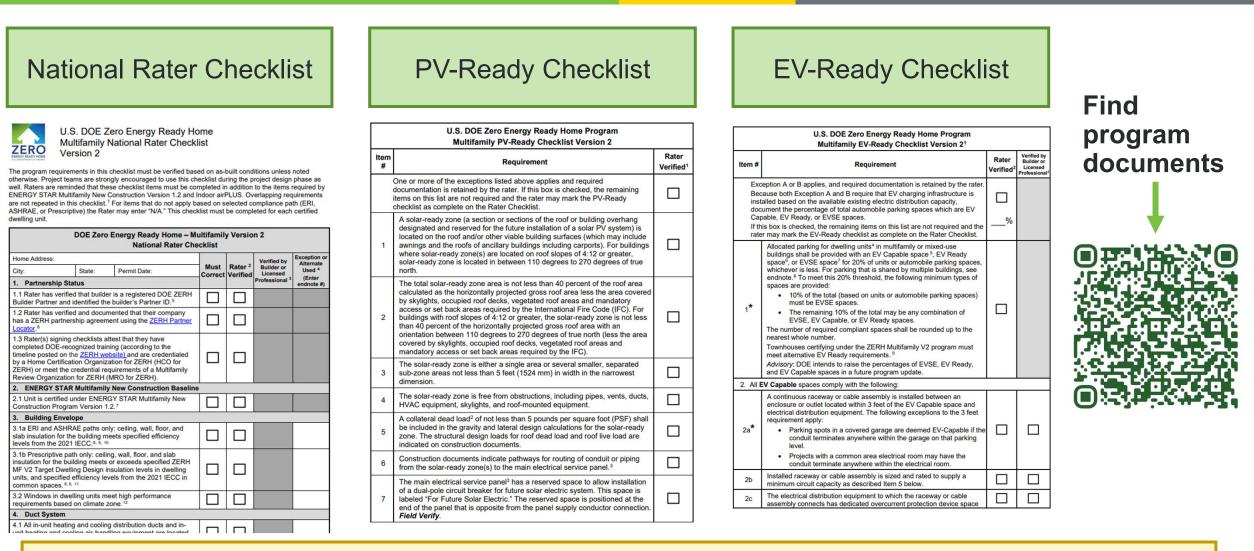
U.S. DEPARTMENT OF Energy Efficiency & Renewable Energy



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Compliance Documentation

ENERGY Energy Efficiency & Renewable Energy



These documents are required for all three paths. There are additional documentation requirements specific to each path.

ESMFNC Multifamily Workbook with ZERH Addenda

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File	Home Insert Page Layout Formul	las Data Review View Automate D	eveloper Help						
A1	\checkmark] : [× \checkmark f _x \checkmark]								
	В	С	D						
2 ENERGY STAR Multifamily New Construction, Version 1/1.1/1.2, Revision 04: Multifamily Workbook Revision 04 Edition 03									
3	Zero Energy Ready Home Program Multifamily Version 2 Addenda								
Introduction: This tab is visible because the Building Information tab indicated that the project is seeking Zero Energy Ready Home Version 2 certilerror, you may delete that indication from the Building Information tab, returning all ZERH-related tabs to their default hidden state. Introduction: It is required that the checklists listed below be submitted after construction is complete. It is recommended, but not required, that the as a resource at the design stage. As needed, DOE will update and release new versions of the ZERH Addenda to this Multifamily Workbook. Have suggestions or need help regarding the ZERH Addenda? Send questions and comments to the DOE Zero Energy Ready Home Zerh@energy.gov. 5									
6 7	Tob Mussiker	Tot No.	Table of Contents						
/	Tab Number Tab Name		Tab Instructions						
8		ZERH V2 Rater Checklist	Use buttons at the top to enter project details. Applicable checklist items will display. Use the Show Footnote(s)/Hide Footnote(s) buttons to display applicable footnotes as needed. View is optimized for 100% zoom.						
9		ZERH V2 PV-Ready Checklist	Use the Show Exceptions button to reveal a list of exceptions that may exempt the home from the main body of this checklist. Once an exception is indicated by the user, the topmost checkbox may be checked, hiding the remainder of the checklist. View is optimized for 100% zoom.						
10		ZERH V2 EV-Ready Checklist	Use the Show Exceptions button to reveal a list of exceptions that may exempt some number of parking spaces from being EV Capable, EV Ready, or EVSE. If one of these exceptions is indicated, the the topmost checkbox may be checked and the proportion of total EV Capable, EV Ready, or EVSE spaces may be entered in the light orange cell. As the user fills out section 5 of the checklist, certain items will be automatically hidden as they become unnecessary due to alternatives being checked.						

Find program documents





DOE Zero Energy Ready Home

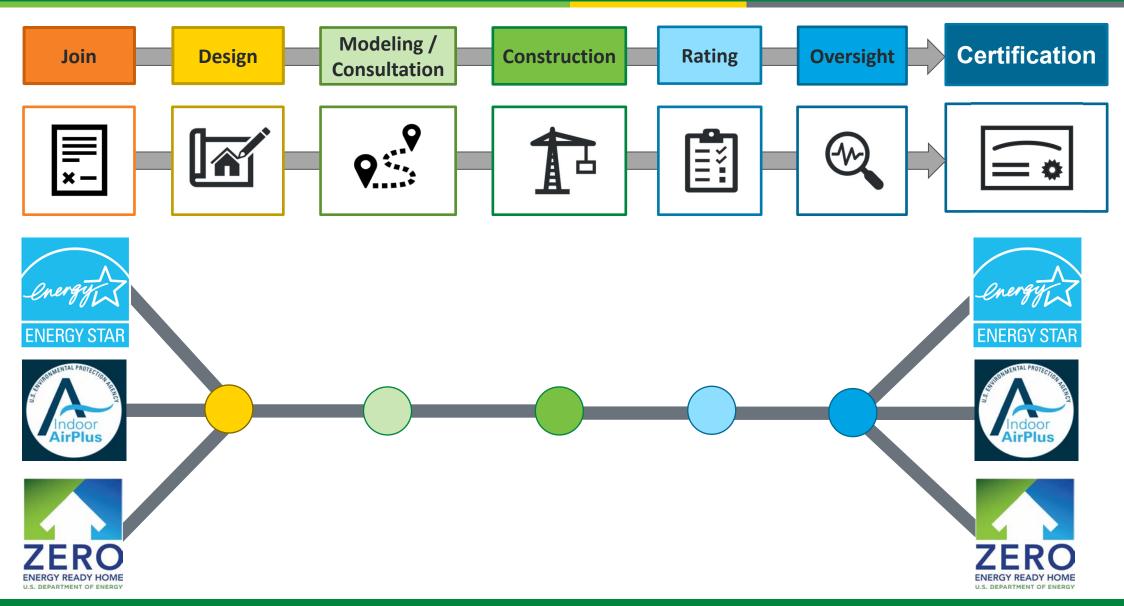
Getting Started with ZERH

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Buildings.Energy.gov

Certification Process

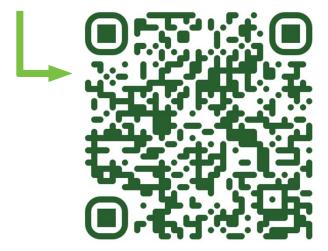




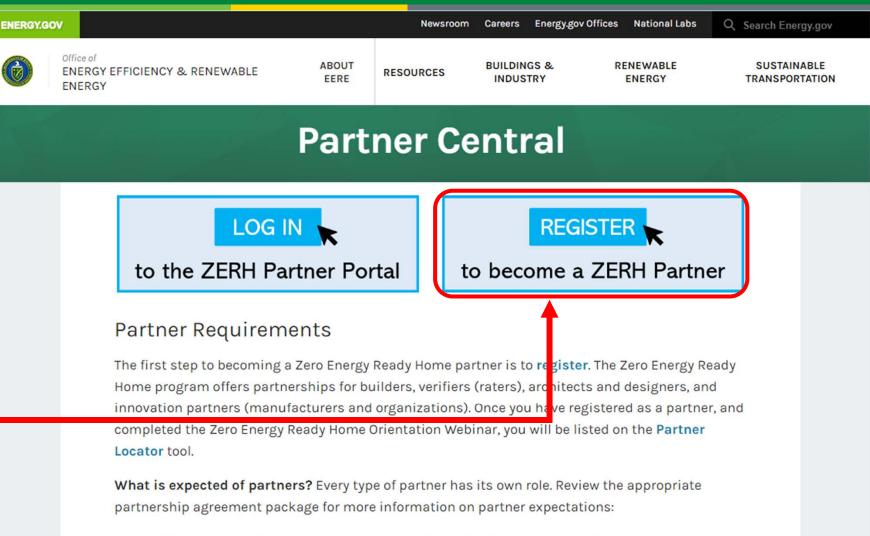
Register as a Partner

ENERGY Energy Efficiency & Renewable Energy

Partner Central



If you have not yet registered, go to Partner Central on the ZERH website



Builder and Developer Partners construct single-family homes, multifamily buildings,

energy.gov/eere/buildings/partner-central

affor Prog

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/ Home

For More Information

Zero Energy Ready Home Program

Buildings

DOE Zero Energy Ready

Home Webpage

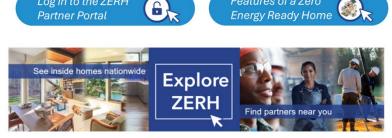
www.buildings.energy.gov/zero

- → DOE Tour of Zero
- → ZERH Training Videos
- → 45L and ZERH



ZERH@doe.gov





Recent News



Welcome to the DOE Zero Energy Ready Home Program. Every certified Zero Energy Ready Home represents a whole new level of performance with rigorous requirements that ensure outstanding levels of energy savings, comfort, health, and durability.

.....

Ouick Links

• 45L and ZERH

Log in to the ZERH

- Program Requirements
- Education Hub
- Partner Central
- ZERH Incentives
- Program Resources
- ZERH Certification Organizations Housing Innovation

Awards

• FAQs

VIEW ALL

What is a Zero Energy Ready Home? A DOE Zero Energy Ready Home is a high-performance home that is so energy efficient that a renewable energy system could offset most or all the home's annual energy use. Each DOE Zero Energy Ready Home meets rigorous efficiency and performance

criteria found in the DOE Zero Energy Ready Home National Program Requirements. Most types of new homes in the U.S. are eligible to participate in the DOE Zero Energy Ready Home program, and the homes are verified by a qualified third-party as part of the certification process. Certified homes are also eligible to receive the Federal 45L Tax Credit - up to \$5,000 per home.

Features of a Zero

ENERGY Energy Efficiency & Renewable Energy





Eligible Buildings	Multifamily, Mixed Use, Townhouses (using ERI pathway)				
Certification Pathways	ERI, Prescriptive, ASHRAE 90.1				
Target Dwelling Unit ERI Scores	High 40s to Low 50s	Low to Mid 40s			
Savings above 2021 IECC	≥ 10%	≥ 15%			
Savings above ASHRAE 90.1-2019	≥ 15%	≥ 20%			
Prerequisite Certifications	None	ENERGY STAR, Indoor AirPlus			

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For more information:





energystar.gov/mfnc



energystarhomes@energystar.gov



